2 November 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,053.10	116.35	0.51%
BSE Sensex	74,459.53	308.49	0.42%
GIFT Nifty*	23,247.50	+161.5	+0.70%
Dow Jones	51,770.30	-572.25	-1.09%
S&P 500	7,580.07	-140.32	-1.82%
NASDAQ	25,437.00	-747.73	-2.86%
FTSE 100	10,729.80	7.71	0.07%
CAC 40	7,969.42	-0.58	-0.01%
DAX	25,818.21	-221.47	-0.85%
Shanghai*	3,606.07	7.05	0.20%
Nikkei 225*	63,082.90	-207.23	-0.33%
Hang Seng*	23,310.00	15.57	0.07%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	101.22	-2.90	-2.79%
Oil (Brent)	110.66	-2.77	-2.44%
Gold	3,920.70	21.80	0.56%
Silver	50.05	0.77	1.57%
Copper	14,448.55	-109.10	-0.75%
Cotton	0.78	0.00	0.21%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	-0.24%
USD/INR	94.95	-0.31	-0.33%
GBP/INR	127.51	0.70	0.56%
EUR/INR	106.33	0.26	0.25%
DXY Index	101.97	0.15	0.00%

VIX	Value	Change (Pts)	Change (%)
India	15.30	0.18	1.19%
S&P 500	19.42	2.22	12.91%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.41	0.030
US 10-Year Yield	4.93	0.004

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 116 points higher at 23,053 on Friday.

Afcons Infrastructure Ltd.

The company won two EPC contracts in Uttar Pradesh worth ₹3,469 Cr, for the Jewar Expressway and Lucknow Metro.

Deepak Nitrite Ltd.

The company reported Q2 FY27 revenue of ₹3,091 Cr and EBITDA of ₹643 Cr, with H1 revenue at ₹5,682 Cr, and its PC complex is 27% EPC complete.

Greenply Industries Ltd.

The company will add 15 million sq. mtr. plywood capacity at wholly owned subsidiary Greenply Sandila costing about ₹125 Cr by Q4 FY2028, with up to ₹30 Cr investment approved.

Krishna Institute of Medical Sciences Ltd.

The company acquired a 51% stake in Sarvottam Health Care for ₹79.5 Cr, with the share transfer pending.

Max Healthcare Institute Ltd.

The company reported Q2 FY27 revenue up 20% to ₹3,219 Cr and PAT of ₹448 Cr, with ₹415 Cr capex for 209 beds and ₹1,143 Cr Gurugram project cost.

NIIT Learning Systems Ltd.

The company reported Q2 FY27 revenue up 11.1% to ₹528.6 Cr, signed a large contract, and acquired Bluewater Learning for up to US$17.6 million via NIIT USA.

Oswal Pumps Ltd.

The company won an order from MSEDCL for 10,000 solar pumps worth ₹235.92 Cr, to be executed within 60 days.

Restaurant Brands Asia Ltd.

The company reported Q2 FY27 revenue up 20.1% to ₹844.80 Cr, with PAT turning positive at ₹15.59 Cr.

RPG Life Sciences Ltd.

The company reported Q2 FY27 revenue up 16.5% to ₹211.6 Cr, and RPG Active Pharma acquired two API plants.

Vinati Organics Ltd.

The company approved ₹500 Cr greenfield capex across itself and its subsidiary, with commissioning expected within two years.

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